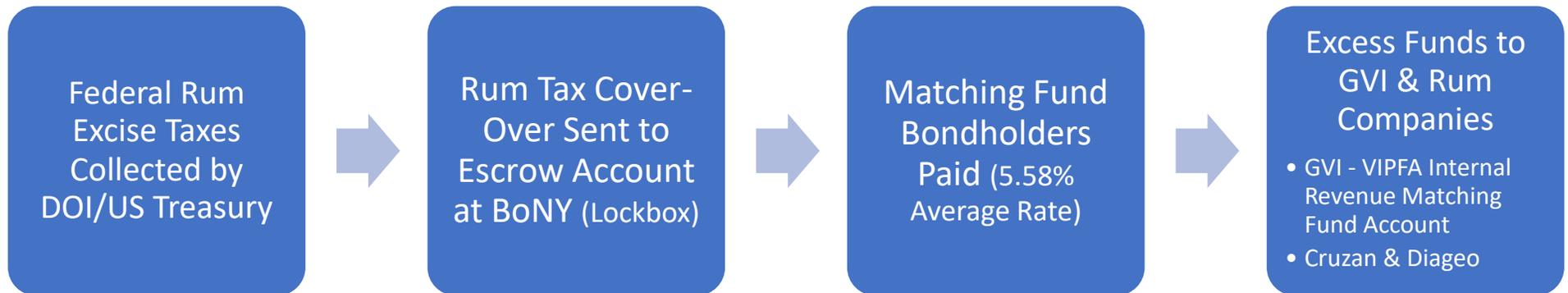
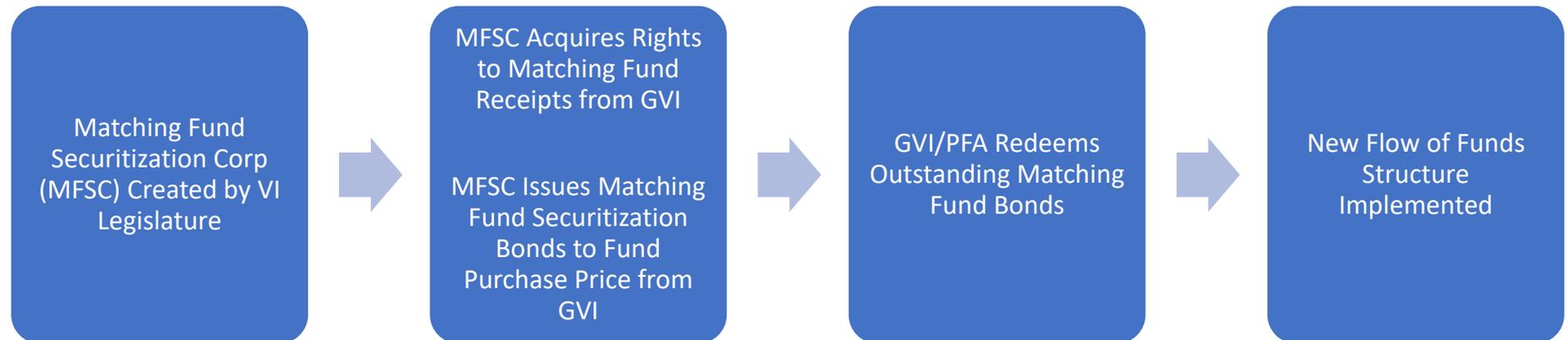


Matching Fund SPV Flow Chart

Current Flow of Funds Structure



Transaction Process



New Flow of Funds Structure

